

**THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014.**

**NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS (INCLUDING ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA) (the “United States”) OR TO ANY U.S. PERSON (AS DEFINED BELOW).**

15 September 2020

**BEVCO LUX S.À R.L.**

**ANNOUNCES INDICATIVE RESULTS OF THE TENDER OFFER**

On 8 September 2020, Bevco Lux S.à r.l. (the “**Offeror**”) launched an invitation to the holders of its €800,000,000 1.750 per cent. Bonds due 2023 (ISIN: XS1767050351) (the “**Bonds**”) to tender their Bonds for purchase by the Offeror for cash up to the Maximum Acceptance Amount (the “**Offer**”). The Offer was made on the terms and subject to the conditions set out in the tender offer memorandum dated 8 September 2020 (the “**Tender Offer Memorandum**”) and was subject to the offer and distribution restrictions set out and more fully described in the Tender Offer Memorandum.

The Expiration Deadline for the Offer was 17.00 hours (CET) on 14 September 2020. As at the Expiration Deadline, the Offeror had received valid tenders of €199,629,000 in aggregate principal amount of the Bonds for purchase pursuant to the Offer. As such, the Maximum Acceptance Amount and Scaling Factor are not expected to apply and valid tenders are expected to be accepted in full.

**Summary of Indicative Results**

<u>Description of Bonds</u>	<u>ISIN</u>	<u>Aggregate Principal Amount Outstanding</u>	<u>Indicative aggregate principal amount of the Bonds to be accepted for purchase pursuant to the Offer</u>
€800,000,000 1.750 per cent. Bonds due 2023	XS1767050351	€800,000,000	€199,629,000

Any Bonds purchased by the Offeror pursuant to the Offer are expected to be cancelled.

Copies of the Tender Offer Memorandum are (subject to offer and distribution restrictions) available from the Tender Agent as set out below. Capitalised terms used but not defined in this announcement have the meanings given to them in the Tender Offer Memorandum.

Bondholders should note that this is a non-binding indication of the aggregate principal amount of the Bonds to be accepted for purchase pursuant to the Offer. The Offer remains subject, in particular, to the satisfaction (or waiver) of the New Bonds Condition.

BNP Paribas, Citigroup Global Markets Limited, Deutsche Bank AG, London Branch and Merrill Lynch International are acting as Dealer Managers for the Offer and Lucid Issuer Services Limited is acting as Tender Agent. The final results for the Offer will be announced as soon as reasonably practicable after the Pricing Time (being at or around 13.00 hours (CET)) today, 15 September 2020.

**For further information:**

A complete description of the terms and conditions of the Offer is set out in the Tender Offer Memorandum. Further details about the transaction can be obtained from:

## **The Dealer Managers**

### **BNP Paribas**

16, boulevard des Italiens  
75009 Paris  
France

Tel: +44 (0) 20 7595 8668

Email: [liability.management@bnpparibas.com](mailto:liability.management@bnpparibas.com)

Attention: Liability Management Group

### **Deutsche Bank Aktiengesellschaft**

Mainzer Landstr. 11-17  
60329 Frankfurt am Main  
Germany

Tel: +44 20 7545 8011

Attention: Liability Management Group

### **Citigroup Global Markets Limited**

Citigroup Centre  
Canada Square  
Canary Wharf  
London E14 5LB  
United Kingdom

Tel: +44 20 7986 8969

Email: [liabilitymanagement.europe@citi.com](mailto:liabilitymanagement.europe@citi.com)

Attention: Liability Management Group

### **Merrill Lynch International**

2 King Edward Street  
London EC1A 1HQ  
United Kingdom

Tel: +44 20 7996 5420

Email: [DG.LM-EMEA@baml.com](mailto:DG.LM-EMEA@baml.com)

Attention: Liability Management Group

## **The Tender Agent**

### **Lucid Issuer Services Limited**

Tankerton Works  
12 Argyle Walk  
London WC1H 8HA  
United Kingdom

Telephone: +44 20 7704 0880

Attention: Arlind Bytyqi

Email: [bevco@lucid-is.com](mailto:bevco@lucid-is.com)

A copy of the Tender Offer Memorandum is available to eligible persons upon request from the Tender Agent.

This announcement is released by Bevco Lux S.à r.l. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR), encompassing information relating to the Offer described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Dominic Bursucanu, Finance Director, Bevco Lux S.à r.l.

None of this announcement, the Tender Offer Memorandum or any other materials relating to the Offer constitutes an invitation to participate in the Offer in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws. The distribution of this announcement, the Tender Offer Memorandum or any other materials relating to the Offer in certain jurisdictions may be restricted by law. Persons into whose possession this announcement, the Tender Offer Memorandum or any other materials relating to Offer comes are required by each of the Offeror, the Dealer Managers and the Tender Agent to inform themselves about and to observe any such restrictions.

## **DISCLAIMER**

The Dealer Managers do not take responsibility for the contents of this announcement. None of the Offeror, the Dealer Managers, the Tender Agent or any of their respective directors, employees or affiliates makes any

representation or recommendation whatsoever regarding this announcement, the Tender Offer Memorandum or the Offer, and none of the Offeror, the Dealer Managers, the Tender Agent or their respective directors, employees or affiliates makes any recommendation as to whether holders of Bonds should tender Bonds for purchase pursuant to the Offer. This announcement must be read in conjunction with the Tender Offer Memorandum. No Offer is being made pursuant to this announcement. The Offer is only being made in the Tender Offer Memorandum and the Offer should be made solely on the basis of information contained in the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information, which should be read carefully before any decision is made with respect to the Offer. A holder of Bonds should consult its own tax, accounting, financial and legal advisers as needed to assist it in making its own investment decision and advise it on whether it is legally permitted to offer Bonds for cash. Any individual or company whose Bonds are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee or intermediary must contact such entity if it wishes to tender Bonds in the Offer.